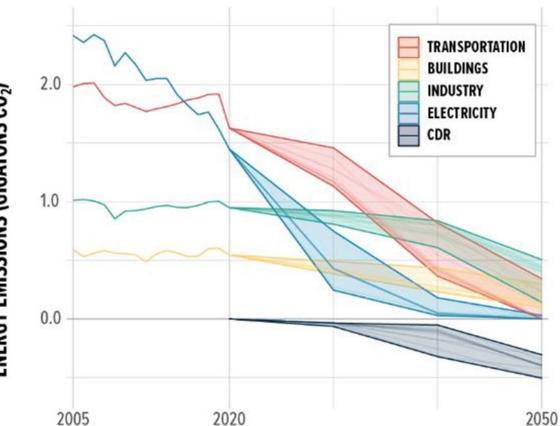
THE U.S. NATIONAL BLUEPRINT FOR TRANSPORTATION DECARBONIZATION

A Joint Strategy to Transform Transportation

May 16, 2023

Motivation

- Transportation is the largest source of U.S. greenhouse gas (GHG) emissions;
 - responsible for **poor air quality** (disproportionate impacts)
 - o the second largest household expenditure
 - o main driver of global petroleum demand
- To address the climate crisis, we must **eliminate nearly all transport emissions** by 2050.
- Transportation is **complex**:
 - A multitude of stakeholders and decision makers with distributed and siloed responsibilities.
 - **High-inertia systems** that require decades to transition.
 - Decisive actions are needed now



ENERGY EMISSIONS (GIGATONS CO₂)

A Coordinated Approach

Four agency MOU signed 9/15/2022 established a historic, whole-of-government approach to transportation decarbonization

- Consistent and expanded stakeholder outreach
- Clear signals to industry
- Coordination at all staff levels:
 - RDD&D planning and execution
 - o Infrastructure deployment
 - Policy & regulation development
 - $\circ~$ Data, tools, education and training

Underpinned by a singular aligned transportation decarbonization vision/blueprint





Focus on the Entire Transportation Sector

The goal is <u>complete decarbonization</u> of the transportation sector

The Blueprint

- Covers every mode and sets up realistic, achievable pathways based on innovation and science
- Builds on existing federal commitments
- Is a strategic approach that leverages market forces for widescale deployment of cost-effective clean transportation technologies
- Focuses on solutions that can be **incrementally deployed**, delivering results by 2030
- Addresses full **lifecycle emissions** and integration with the **electric grid**

2019 U.S. GHG EMISSIONS

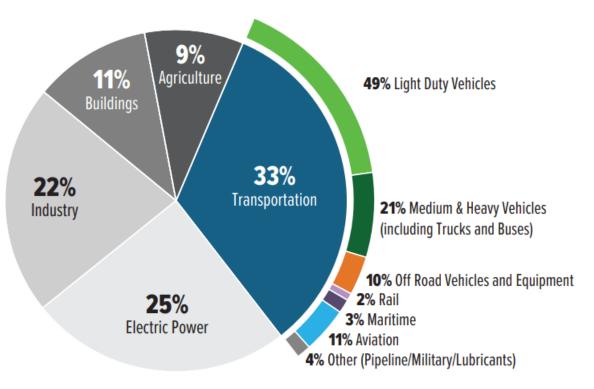


Figure 2. Total 2019 U.S. GHG emissions with transportation and mobile sources breakdown. Data derived from the EPA Inventory of U.S. Greenhouse Gas Emissions and Sinks ^{REF}.⁸ This Blueprint uses 2019 as a baseline since impacts due to COVID-19 complicate the use of later data.



Launch and Rollout

- Historic announcement including four government agencies and the Executive Office of the President
- Joined by representation from the entire spectrum of stakeholders
- Reflects the government, non-profit, and industry shared commitment to decarbonizing the transportation sector













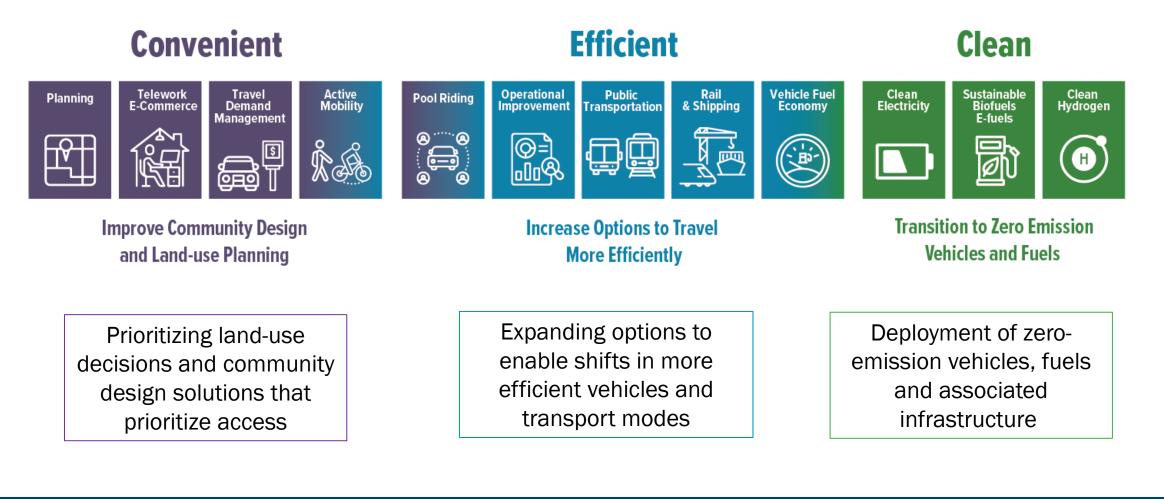


Watch the video





Strategies to achieve decarbonization:





Clean Solutions for All Modes

Achieving net-zero emissions will require a suite of technology solutions across all modes of transportation.

1 icon represents limited long-term opportunity2 icons represents large long-term opportunity3 icons represents greatest long-term opportunity	BATTERY/ELECTRIC	(C) HYDROGEN	SUSTAINABLE LIQUID FUELS
Light Duty Vehicles (49%)*		-	TBD
Medium, Short-Haul Heavy Trucks & Buses (~14%)		0	<u>I</u>
Long-Haul Heavy Trucks (~7%)		$\textcircled{\begin{tabular}{c} \bullet \\ \bullet \end{array}}$	5
Off-road (10%)		٢	<u>I</u>
Rail (2%)		00	5
Maritime (3%)			te te te
Aviation (11%)		٢	
Pipelines (4%)		TBD	TBD
Additional Opportunities	 Stationary battery use Grid support (managed EV charging) 	 Heavy industries Grid support Feedstock for chemicals and fuels 	 Decarbonize plastics/chemicals Bio-products
RD&D Priorities	 National battery strategy Charging infrastructure Grid integration Battery recycling 	 Electrolyzer costs Fuel cell durability and cost Clean hydrogen infrastructure 	 Multiple cost-effective drop-in sustainable fuels Reduce ethanol carbon intensity Bioenergy scale-up



† Includes hydrogen for ammonia and methanol



Rail Goals

- Work to establish specific rail targets
- Focus resources to develop technology pathways and set efficiency and zero-emissions vehicle targets
- Encourage greater use of passenger and freight rail travel to reduce emissions from road vehicles





Key Actions

- Infrastructure investments in electric locomotives and the expansion of electrification corridors.
- Multi-stakeholder collaborations to accelerate the deployment of rail technologies that reduce emissions and increase efficiency.
- Research and innovation to advance technology through pilot projects, greater infrastructure investments, and continued policy and regulation support.



Next Steps: Looking to 2023

- Develop and release mode-specific decarbonization plans in collaboration with industry and stakeholders.
- Align agency actions to enable quick execution on BIL and IRA investments.
- Prioritize critical technologies and research that reduce costs to ensure wide scale deployment.
- Define areas of key stakeholder engagement
- Focus on realistic actions that will achieve longterm benefits







Thank You

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