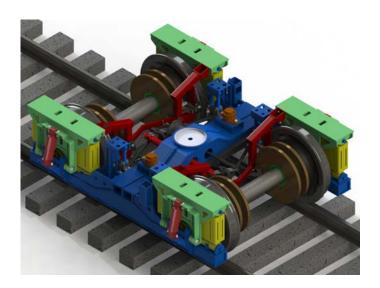


Federal Railroad Administration

HIGHER SPEED FREIGHT TRUCK DESIGN PERFORMANCE REQUIREMENTS

Office of Research and Development Washington, DC 20590



DOT/FRA/ORD-13/41 Final Report
October 2013

NOTICE

This document is disseminated under the sponsorship of the Department of Transportation in the interest of information exchange. The United States Government assumes no liability for its contents or use thereof. Any opinions, findings and conclusions, or recommendations expressed in this material do not necessarily reflect the views or policies of the United States Government, nor does mention of trade names, commercial products, or organizations imply endorsement by the United States Government. The United States Government assumes no liability for the content or use of the material contained in this document.

NOTICE

The United States Government does not endorse products or manufacturers. Trade or manufacturers' names appear herein solely because they are considered essential to the objective of this report.

REPORT DOCUMENTATION PAGE

Form Approved OMB No. 0704-0188

Public reporting burden for this collection of information is estimated to average 1 hour per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden, to Washington Headquarters Services, Directorate for Information Operations and Reports, 1215 Jefferson Davis Highway, Suite 1204, Arlington, VA 22202-4302, and to the Office of Management and Budget, Paperwork Reduction Project (0704-0188), Washington, DC 20503.

1. AGENCY USE ONLY (Leave blank)	2. REPORT DATE	3. REP	ORT TYPE AND DATES COVERED
	October 2013		Technical Report
4. TITLE AND SUBTITLE PERFORMANCE REQUIREMENTS: FOR A 70-TON HIGHER SPEED FREIGHT TRUCK DESIGN FOR OPERATIONS OF UP TO 125 MPH		5. FUNDING NUMBERS BAA-2010-1 DTFR53-11-C-00009	
6. AUTHOR(S)			
Sharma & Associates, Inc.			
7. PERFORMING ORGANIZATION NAME(S) AI Sharma & Associates, Inc. 5810 S. Grant Street Hinsdale, Illinois 60521	ND ADDRESS(ES)		8. PERFORMING ORGANIZATION REPORT NUMBER
9. SPONSORING/MONITORING AGENCY NAM U.S. Department of Transportation Federal Railroad Administration Office of Railroad Policy and Developmen Office of Research and Development Washington, DC 20590			10. SPONSORING/MONITORING AGENCY REPORT NUMBER DOT/FRA/ORD-13/41
11. SUPPLEMENTARY NOTES COTR: S. K. Punwani			
12a. DISTRIBUTION/AVAILABILITY STATEMENT This document is available to the public through the FRA Web site at http://www.fra.dot.gov.		12b. DISTRIBUTION CODE	

13. ABSTRACT (Maximum 200 words)

This proposed requirements document combines a set of requirements for high-speed freight car truck design and performance from the generally accepted standards in the U.S. Code of Federal Regulation (CFR), the Association of American Railroads (AAR) Manual of Standards and Recommended Practices (MSRP), and the American Public Transportation Association Standards (APTA). The proposal will ideally establish a set of design and performance requirements specifically for freight car trucks intended to operate at speeds of up to 125 mph.

This proposed requirements document covers the design and performance requirements for freight car trucks applied to freight cars that are intended for use in rail service at speeds of up to 125 mph, the Track Class 7 maximum allowable operating speed. Accordingly, only elements essential to track worthiness, basic equipment, and strength are addressed. Special component and braking requirements are not addressed in this document.

In addition to design and strength, safety performance requirements based on lateral wheel load, vertical wheel unloading, L/V ratio, and lateral and vertical car body accelerations are addressed in this report.

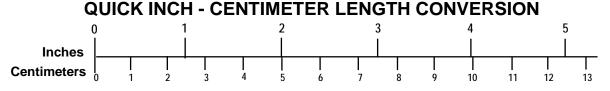
14. SUBJECT TERMS		15. NUMBER OF PAGES	
AAR, APTA, Carbody, Code of Federal Regulations, Coefficient of Friction, Flange Angle,			16
	o, Lateral Load, Minimally Compliant Analytical Track d, Revenue Service Track, Track Class, Vehicle-Track Interaction g		16. PRICE CODE
17. SECURITY CLASSIFICATION OF REPORT	18. SECURITY CLASSIFICATION OF THIS PAGE	19. SECURITY CLASSIFICATION OF ABSTRACT	20. LIMITATION OF ABSTRACT
Unclassified	Unclassified	Unclassified	Standard Farm 200 (Pay 2 00)

NSN 7540-01-280-5500

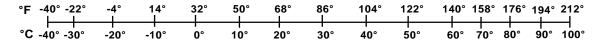
Standard Form 298 (Rev. 2-89) Prescribed by ANSI Std. 239-18

METRIC/ENGLISH CONVERSION FACTORS

ENGLISH TO METRIC METRIC TO ENGLISH LENGTH (APPROXIMATE) LENGTH (APPROXIMATE) 1 millimeter (mm) = 0.04 inch (in) 1 inch (in) = 2.5 centimeters (cm) 30 centimeters (cm) 1 centimeter (cm) = 0.4 inch (in) 1 foot (ft) = 1 yard (yd) = 0.9 meter (m)1 meter (m) = 3.3 feet (ft)1 mile (mi) = 1.6 kilometers (km) 1 meter (m) = 1.1 yards (yd)1 kilometer (km) = 0.6 mile (mi) **AREA** (APPROXIMATE) AREA (APPROXIMATE) 1 square inch (sq in, in²) = 6.5 square centimeters (cm²) 1 square centimeter (cm²) = 0.16 square inch (sq in, in²) 1 square foot (sq ft, ft²) = 0.09 square meter (m²) 1 square meter (m²) = 1.2 square yards (sq yd, yd²) 1 square yard (sq yd, yd²) = 0.8 square meter (m²) 1 square kilometer (km²) = 0.4 square mile (sq mi, mi²) 1 square mile (sq mi, mi²) = 2.6 square kilometers (km²) 10,000 square meters (m^2) = 1 hectare (ha) = 2.5 acres 1 acre = 0.4 hectare (he) = 4,000 square meters (m²) MASS - WEIGHT (APPROXIMATE) MASS - WEIGHT (APPROXIMATE) 1 gram (gm) = 0.036 ounce (oz) 1 ounce (oz) = 28 grams (gm)1 pound (lb) = 0.45 kilogram (kg) 1 kilogram (kg) = 2.2 pounds (lb) 1 short ton = 2.000 pounds 0.9 tonne (t) 1 tonne (t) = 1,000 kilograms (kg) (lb) = 1.1 short tons **VOLUME** (APPROXIMATE) **VOLUME** (APPROXIMATE) 1 teaspoon (tsp) = 5 milliliters (ml) 1 milliliter (ml) = 0.03 fluid ounce (fl oz) 1 tablespoon (tbsp) = 15 milliliters (ml) 1 liter (I) = 2.1 pints (pt) 1 fluid ounce (fl oz) = 30 milliliters (ml) 1 liter (I) = 1.06 quarts (qt)1 cup (c) = 0.24 liter (l)1 liter (I) = 0.26 gallon (gal) 1 pint (pt) = 0.47 liter (l)1 quart (qt) = 0.96 liter (I) 1 gallon (gal) = 3.8 liters (l) 1 cubic foot (cu ft, ft³) = 0.03 cubic meter (m³) 1 cubic meter (m³) = 36 cubic feet (cu ft, ft³) 1 cubic yard (cu yd, yd³) = 0.76 cubic meter (m³) 1 cubic meter (m³) = 1.3 cubic yards (cu yd, yd³) **TEMPERATURE** (EXACT) TEMPERATURE (EXACT) [(x-32)(5/9)] °F = y °C $[(9/5) y + 32] ^{\circ}C = x ^{\circ}F$



QUICK FAHRENHEIT - CELSIUS TEMPERATURE CONVERSIO



For more exact and or other conversion factors, see NIST Miscellaneous Publication 286, Units of Weights and Measures. Price \$2.50 SD Catalog No. C13 10286

Contents

1.	Proposed Requirements—General	5
2.	Scope	6
3.	Design and Clearance	7
3.1	Material	7
3.2	Construction	
3.3	Limiting Profile	7
3.4	Components	
4.	Strength and Endurance	9
4.1	Test Requirements	9
5.	Safety and Performance	10
5.1	Wheel Load Limits	10
5.2	Acceleration Limits	
5.3	Performance Limits Summary Tables	
6.	References	
Abbrevia	ations and Acronyms	14

Tables

Table 1. Wheel Rail Forces	. 12
Table 2. Carbody Acceleration	. 12

1. Proposed Requirements—General

This proposed requirements document combines a set of requirements for high-speed freight car truck design and performance from the generally accepted standards in the U.S. Code of Federal Regulation (CFR), the Association of American Railroads (AAR) Manual of Standards and Recommended Practices (MSRP), and the American Public Transportation Association Standards (APTA). The purpose of this standard is to establish a set of design and performance requirements specifically for freight car trucks that are intended to operate at speeds of up to 125 mph.

2. Scope

This proposed requirements report covers the design and performance requirements for freight car trucks intended for use in rail service at speeds of up to 125 mph, the track Class 7 maximum allowable operating speed. Accordingly, only elements essential to track worthiness, basic equipment, and strength are addressed. Special component and braking requirements are not addressed in this document.

3. Design and Clearance

3.1 Material

3.1.1 Frames, Bolsters, and Other Structural Components

The material of structural truck components, including frames, bolsters, and any other primarily load bearing member, shall meet the minimum requirements of AAR M-201 for castings and AAR M-213 for fabricated components [1].

3.1.2 Steel Coil Springs

The material and processing of steel coil springs shall conform to the requirements of AAR M-114 [2].

3.2 Construction

Fabricated frames shall be constructed according to the requirements of AAR M-1001 Chapter 5 [3].

3.3 Limiting Profile

Trucks shall meet the dimensional requirements of 49 CFR 229.71 [4] and AAR S-2026-88 Plate B limiting profile [5], and AAR S-301, S-302, and S-303 [6] truck design dimensions.

3.4 Components

3.4.1 Wheels

Wheels shall meet the requirements of AAR M-107/208 Class B Wheels [7].

3.4.2 Axles

Axles shall meet the requirements of AAR M-101 [7].

3.4.3 Roller Bearings

Roller bearings shall meet the requirements of AAR M-924 [8].

3.4.4 Side Bearings

Side bearings, if used, shall meet the requirements of AAR M-948 [2].

3.4.5 Steel Center Plate Liners

Steel center plate liners, if used, shall meet the requirements of AAR S-305, S-306, S-307, and S-308 [2].

4. Strength and Endurance

4.1 Test Requirements

Frames and bolsters shall meet the strength and endurance requirements of AAR M-202, M-203, M-203-A, M-204, and M-213 [3] depending on their cast or fabricated construction.

5. Safety and Performance

These requirements can also be used to assess truck performance through analytical simulations where track defects are represented by the Minimally Compliant Analytical Track (MCAT) methodology described in 49 CFR Parts 213 and 238 [9]. Each referenced specification covers all aspects of testing, including data collection and signal conditioning. For minimum and maximum vertical wheel loads, the Federal Railroad Administration and CFR data collection and signal conditioning standards may be substituted for the APTA and EN standards to enable more uniform test and analysis operations.

5.1 Wheel Load Limits

5.1.1 Minimum Vertical Wheel Load

For safety against derailment on track twist (warped track) in the form of curve spirals and track level deviations, trucks shall meet the static and dynamic requirements of:

Static – APTA SS-M-014-06 – 4.0 Wheel Load Equalization Requirements – 4.2 Class R Passenger Equipment [10]

- > 35 percent of static vertical wheel load at 2-inch single wheel vertical displacement, and
- > 0 percent of static vertical wheel load at 2.5-inch single wheel vertical displacement Dynamic 49 CFR 213.345 Vehicle/Track Interaction Safety Limits (VTISL) Single Wheel Vertical Load [8].
 - \geq 15 percent of static vertical wheel load; not to be less than this value for 5 foot or more length along the track

5.1.2 Maximum Wheel L/V

For safety against wheel climb derailment in curves, spirals, track twist, and track level deviations, trucks shall meet the dynamic requirements of 49 CFR 213.345 – VTISL – Single Wheel L/V Ratio [8].

- \leq (Tan(\delta)-\mu)/ (1+\mu \cdot Tan(\delta)); not to exceed this value for 5 feet or more; where
- δ = Flange Angle,
- μ = Coefficient of Friction, 0.5 shall be used as per 49 CFR 213.345 Proposed Rule

5.1.3 Net Axle Lateral L/V Ratio

For safety against track panel shift, trucks shall meet the requirements of 49 CFR 213.345 Proposed Rule – VTISL – Net Axle Lateral L/V Ratio [8].

 $\leq 0.4+5.0$ /Va; not to exceed this value for 5 feet or more; where

Va = Static Vertical Axle Load (kips)

5.1.4 Truck Side L/V

For safety against track rail roll over, trucks shall meet the requirements of 49 CFR 213.345 – VTISL – Truck Side L/V Ratio [8].

 \leq 0.6; not to exceed this value for 5 feet or more

5.2 Acceleration Limits

5.2.1 Car body Lateral Sustained

For safety against derailment, and track damage prevention, trucks shall meet the requirements of 49 CFR 213.345 Proposed Rule – VTISL – Car body Lateral (Sustained Oscillatory) – Other Vehicles [9].

≤ 0.12g rms, 4-second window, 4 seconds sustained

5.2.2 Car body Vertical Maximum

For vehicle track interaction safety, trucks shall meet the requirements of AAR Chapter XI.

 \leq 1g dynamic augment, loaded car only

5.3 Performance Limits Summary Tables

Table 1. Wheel Rail Forces

	Safety Limit		Window
Min Vertical Wheel Load	≥ 15% Static Vertical Wheel Load	5 ft	
Max Wheel L/V	$\leq (\operatorname{Tan}(\delta)-\mu)/(1+\mu\cdot\tan(\delta));$ where 5 ft		
	δ = Flange Angle,		
	μ = Coefficient of Friction, 0.5 shall be used as per 49 CFR 213.345 Proposed Rule		
Net Axle Lateral L/V	$\leq 0.4 + 5.0/\text{Va}$; where		5 ft
	Va = Static Vertical Axle Load (kips)		
Max Truck Side L/V	≤ 0.6		5 ft
Static Twist Load Equalization - test only			
Min Wheel Vertical Load	≥ 35% Static at 2-inch wheel lift		Vertical Load
(Truck Twist – Static)	≥ 0% Static at 2.5-inch wheel lift	(Truck Twis	st – Static)

Table 2. Carbody Acceleration

	Safety Limit	Window/Condition
Carbody Lateral Sustained	≤ 0.12g rms	4-second window, 4 second sustained
Carbody Vertical Transient	≤ 1.0 g dynamic augment	instantaneous

6. References

- 1. Association of American Railroads (AAR) Manual of Standards and Recommended Practices (MSRP) Section S Casting Details.
- 2. AAR MSRP Section D Truck and Truck Details.
- 3. AAR MSRP Section C Part II Design Fabrication and Construction of Freight Cars.
- 4. U.S. Code of Federal Regulation 49 CFR 229.71 Clearance Above Top of Rail
- 5. AAR MSRP Section C Car Construction Fundamentals and Details.
- 6. AAR MSRP Section S-II Truck Details and Casting Codes.
- 7. AAR MSRP Section G Wheels and Axles.
- 8. AAR MSRP Section H Journal Bearings and Lubrication.
- 9. U.S. Code of Federal Regulation 49 CFR 213.345 Vehicle/Track System Qualification and Appendix D.
- 10. American Public Transportation Association Standards 14. APTA SS-M-014-06 Standard for Wheel Load Equalization of Passenger Railroad Rolling Stock.

Abbreviations and Acronyms

AAR Association of American Railroads

APTA American Public Transportation Association

CFR Code of Federal Regulations

FRA Federal Railroad Administration

MSRP Manual of Standards and Recommended Practices